DOWNTOWN INFOS

A BLUEPRINT FOR FARGO'S CORE

October 12, 2016 Working Committee

INTERVIEWS & SMALL GROUP DISCUSSIONS

- Perceptions of Downtown from residents, businesses, service-providers
- Observations / explanations of how things work (or don't work) from local leaders and Downtown representatives

INTERVIEWS SO FAR: 50+ different people in 35 sessions

- Elected officials
- Business leaders & start-ups
- Creative/cultural organizations
- Development community
- Design community
- Housing advocates

- Transportation agencies
- Downtown organizations
- Neighborhood associations
- Sanford representatives
- NDSU representatives
- City technical staff

PLUS:

Breakfast Meet & Greet / Roundtable (61) Working Group (24) Social Media (building...)

www.fargoinfocus.org ☆ TIMELINE DOWNTOWN 2016 A BLUEPRINT FOR FARGO'S CORE 00 TOUR & FIELD SURVEY U Why Downtown Fargo? What's Happening Now? INTRODUCTIONS Share Your Ideas AND INTERVIEWS METRU 0 -1-1-000

NEW WEBSITE by Hash Interactive

DO YOU HAVE A FAVORITE AREA IN DOWNTOWN FARGO?



A FAVORITE BLOCK OR BUSINESS, RESTAURANT OR ROUTE THAT YOU LOVE TO VISIT? WHAT DOES DOWNTOWN MEAN TO YOU?

Think about how much Downtown Fargo has changed in the past



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THANKS^{to the} 280 PEOPLE who joined us at last night's





SWEET NEW CHECK OUT OUR WEBSITE www.fargoinfocus.org

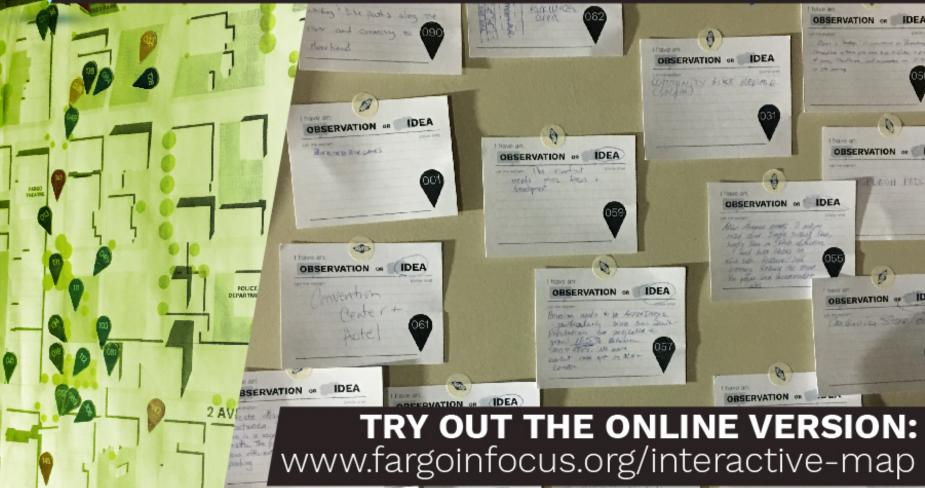
BIG THANKS TO **HANKS** TO

have an **OBSERVATION** or **IDEA** for Downtown to add to the COLLABORATIVE MAP?

IDEA

OBSERVATION ON

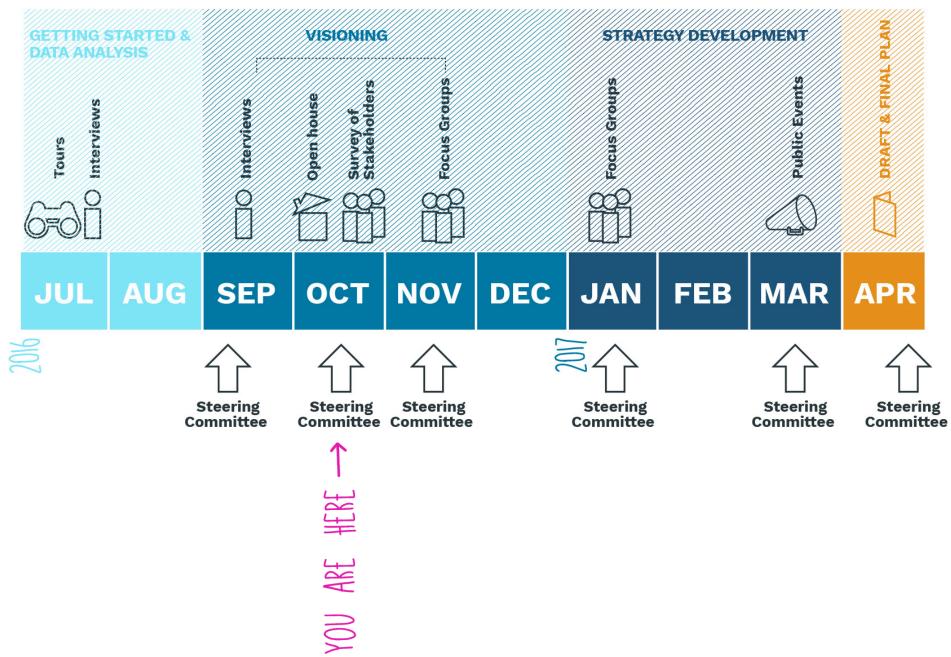
Can Ignic Place &



LIVE or WORK Downtown and want to TAKE THE SUBVEY?

IT'S ONLINE TOO: www.surveymonkey.com/r/DowntownInFocus

SCHEDULE



Downtown Current Economic Conditions Attracting and retaining talent is a major regional challenge







"Downtown is a huge factor in attracting talent. People want a vibrant downtown whether you're a downtown person or not"



Almost 18,000 jobs are located Downtown – many in professional/technical services & health care **17,945 TOTAL JOBS**

1,427 Secondary

16,518 Primary

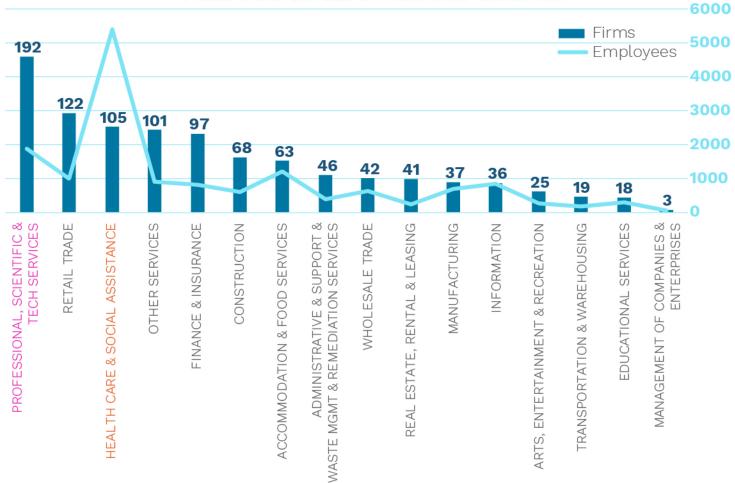
Primary Job Locations by Block, 2014

Source: Ninigret Partners, onthemap.ces.census.gov/

DOWNTOWN FOCUS AREA

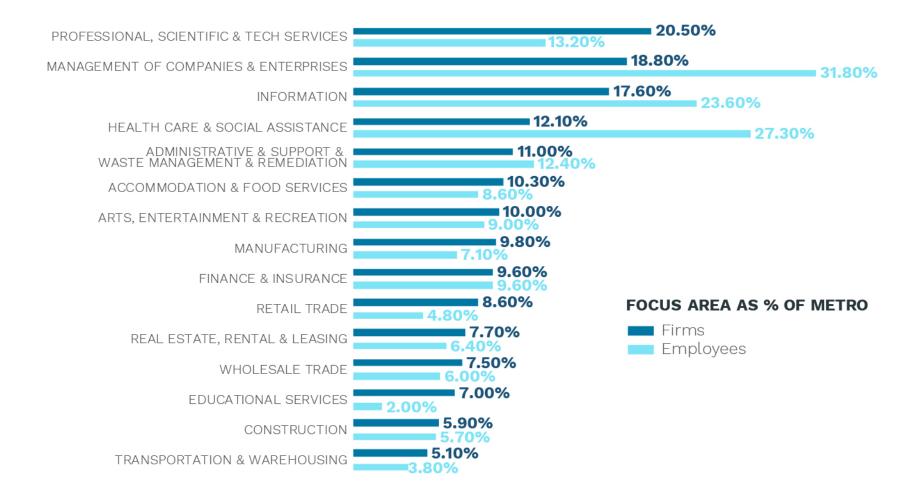
Professional/technical services have the most employers with Healthcare having the most employees

1,200 TOTAL EMPLOYERS 17,000 TOTAL EMPLOYEES



FIRMS & EMPLOYEES BY INDUSTRY CATEGORY

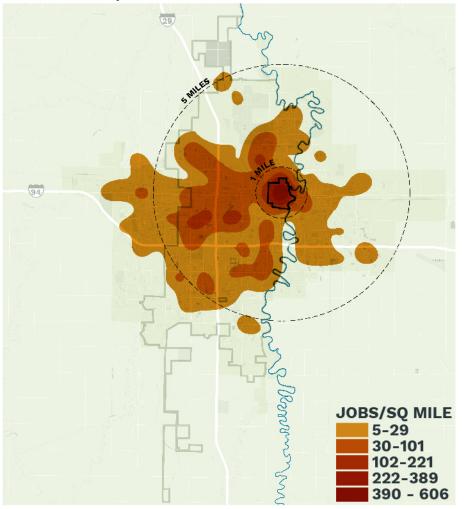
Downtown is a core location for talent-driven businesses 11% OF TOTAL METRO ACTIVITY APPROACHING 20% OF ACTIVITY IN THESE INDUSTRIES



Source: Ninigret Partners analysis of ESRI data and InfoUSA data

Where do they live?

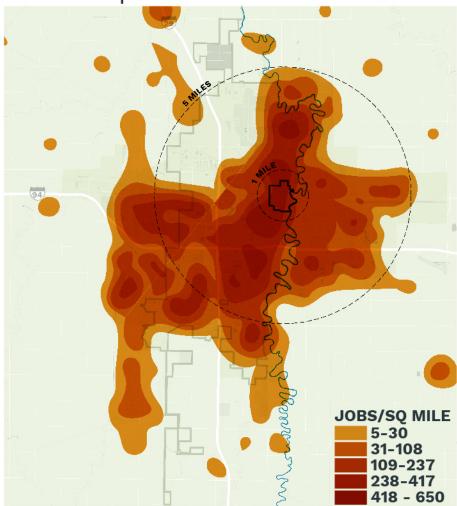
Where People Who Live In Downtown WORK



JOBS BY DISTANCE HOME CENSUS BLOCK TO WORK CENSUS BLOCK

Total Primary Jobs: 1,893 Total All Jobs: 2,092

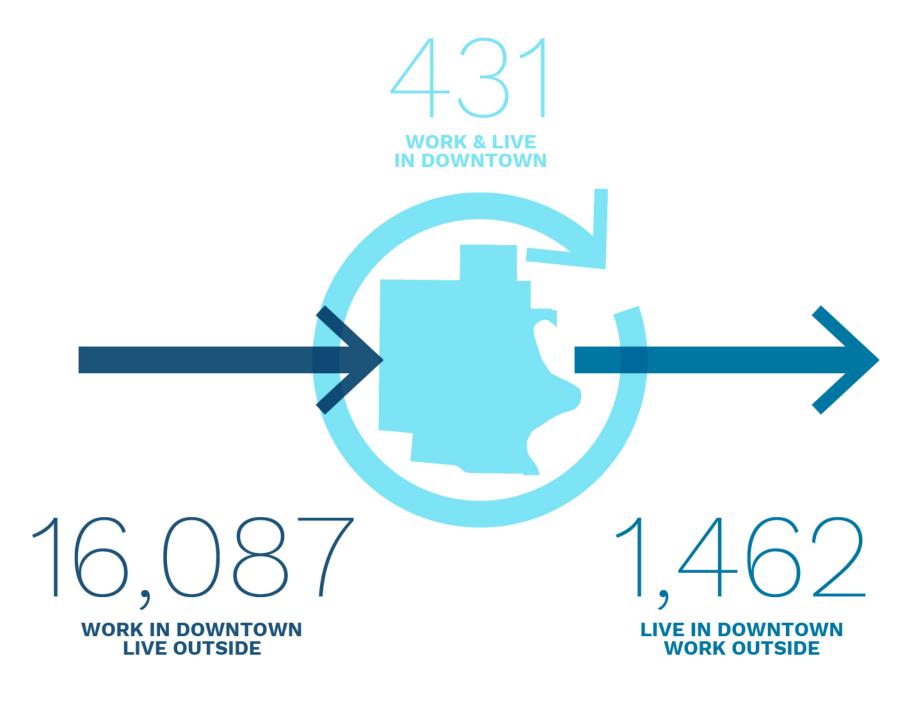
Where People Who Work In Downtown LIVE



JOBS BY DISTANCE WORK CENSUS BLOCK TO HOME CENSUS BLOCK

Total Primary Jobs: 16,518 Total All Jobs: 17,945

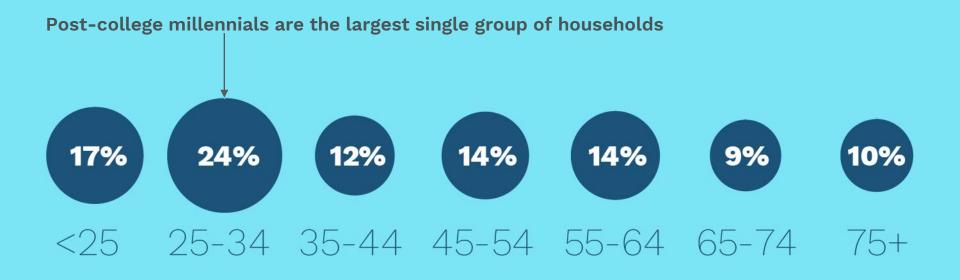
2014, http://onthemap.ces.census.gov/



2014, http://onthemap.ces.census.gov/

Who Lives Downtown?

Those that live Downtown are younger...



AGE BREAKDOWN

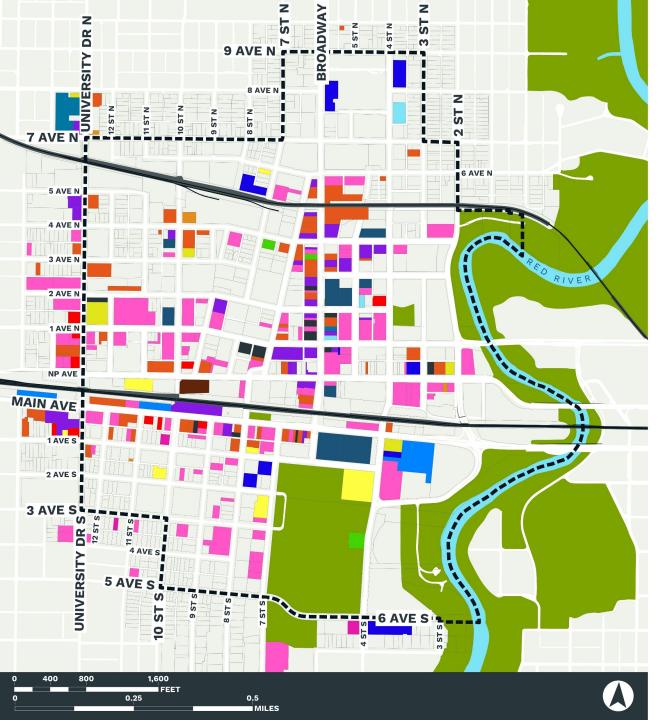
Source: US Census Bureau, Block counts, 2010

But overall Downtown represents a small percentage of the region's population and lags in income

THE DOWNTOWN ALSO REPRESENTS A SMALL PERCENTAGE OF SOME OF ITS KEY AGE/INCOME COHORTS

Downtown % of Metro							
2016 Households by Income							
	<25	25-34	35-44	45-54	55-64	65-74	75+
HH Income Base	6%	4%	3%	3%	3%	3%	4%
<\$15,000	10%	10%	9%	12%	10%	9%	9%
\$15,000-\$24,999	8%	7%	6%	8%	7%	7%	6%
\$25,000-\$34,999	5%	4%	4%	5%	4%	4%	3%
\$35,000-\$49,999	5%	4%	3%	4%	4%	4%	2%
\$50,000-\$74,999	4%	4%	3%	4%	3%	2%	3%
\$75,000-\$99,999	3%	2%	2%	2%	2%	1%	3%
\$100,000-\$149,999	2%	1%	1%	1%	1%	1%	1%
\$150,000-\$199,999	1%	2%	1%	1%	1%	0%	1%
\$200,000+	4%	2%	1%	1%	1%	1%	1%
Median HH Income	62%	60%	55%	51%	50%	55%	58%
Average HH Income	69%	68%	59%	56%	55%	54%	65%

Real Estate overview



Today, there are **61** restaurants / bars/ cafes in the area...and only **11** vacant storefronts

Commercial Type, 2016

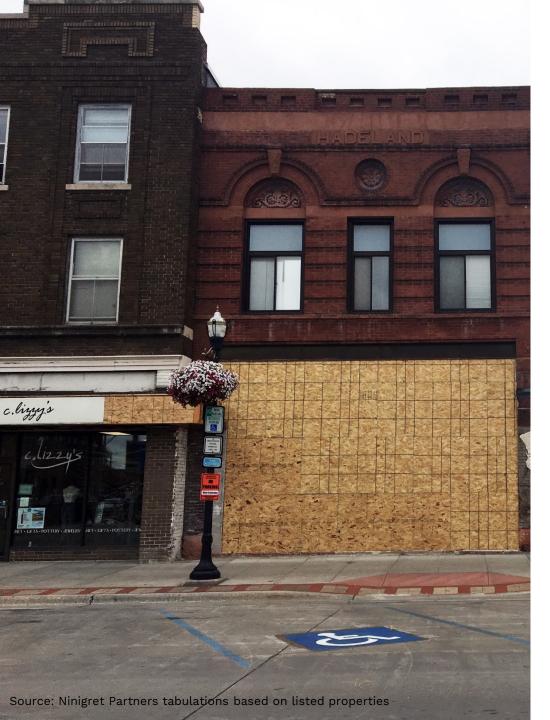
Source: Interface Studio Windshield Survey, City Of Fargo

AUTOMOBILE REPAIR SHOP
BANK/SAVINGS & LOAN
CONVENIENCE STORE
FRATERNAL LODGE
GROCERY / SUPERMARKET
HOTEL
LAUNDRY/DRY CLEANER
LUMBER YARD
MEDICAL CLINIC
OFFICE
OTHER
RETAIL & OFFICES
STRIP CENTER
DOWNTOWN FOCUS AREA

BUT, it can be hard to buy produce...or toothpaste or other basic goods Downtown

"Retail cannot survive just on events, and we're an event driven Downtown. Retail cannot survive on student incomes... We need Downtown to become more of a neighborhood."

MS



RETAIL

- 46,000 SF available across 9 buildings
 - Largest space is 15,000 SF
- Rents \$12-\$16/SF
 - Peak at \$24/SF before CAM charges
- Existing retail could support ~\$11.5M in sales
 - Assuming \$250/SF sales with ranges typically between \$200-\$300/SF

OFFICE

- 64,000 SF available in 14 spaces
 - Largest single space is 22,000 SF
 - 4 spaces are less than 1,000 SF
- Rents range from \$11-\$18(NNN) with most rents falling between \$14-\$16
- Based on typical employee space ratios of 150 to 250 SF/employee this space could absorb approximately 250 to 425 workers

Analysis confirms Downtown is a retail destination, but currently demand is insufficient to support the retail supply.

EVERY \$5,000 INCREASE IN CONSUMER DISPOSABLE INCOME (AFTER TAXES & HOUSING) REDUCES THE NUMBER OF HOUSEHOLDS REQUIRED BY 792 PEOPLE

	Estimated Demand	Estimated Supply	Difference	Number of additional households to fully support retail*
¼ mile retail / restaurant	\$17m	\$79m	\$-62m	+3,487
½ mile retail / restaurant	\$51.8m	\$134m	\$-82.2m	+4,524

SUPPORTING VACANT RETAIL BY THE "NEIGHBORHOOD" WOULD REQUIRE ANOTHER 605 HOUSEHOLDS

Simplified model to represent level of residential density required to fully support existing retail capacity.
 Assumes 100% capture based on new residents with same disposable income (1/4m = \$17782; 1/2m = \$18168)

Currently, Downtown could not easily host an office dependent employer with 150+ employees in a single site without new construction

25,000 22,400 20,000 15,000 11,976 10,000 7,116 5,611 5,600 5,000 2,655 2,000 1,830 1,386 1,088 821 676 560 406

SIZE OF AVAILABLE OFFICE SPACES

in Square Feet

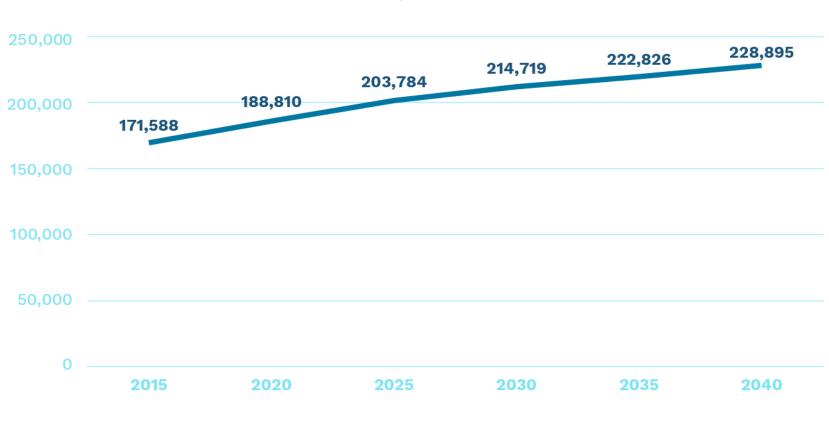
Assumes 150 SF/employee Source: Ninigret Partners tabulations based on listed properties Core Downtown apartment rents are 20% to 40% higher than the periphery and highest in the region



A Few Key Factors to Consider

Continued population growth will impact housing prices.

EXPECTED NET MIGRATION

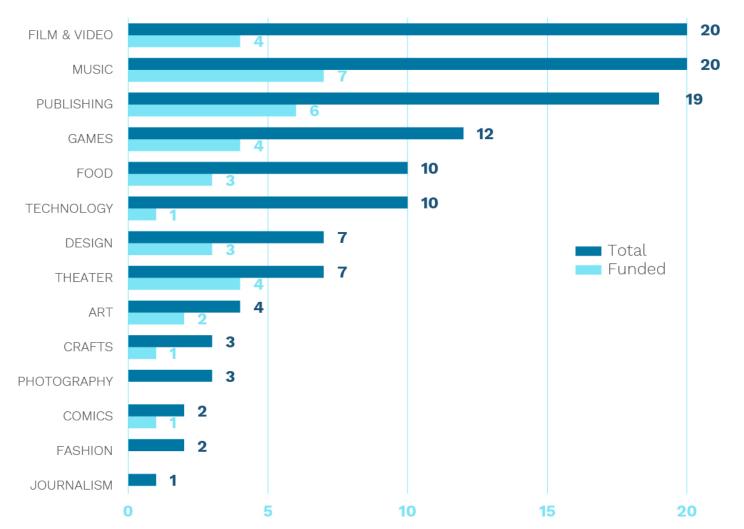


to Cass County, 2015-2040

32,000 PEOPLE AMOUNTS TO BETWEEN 11,000 AND 17,000 HOUSEHOLDS

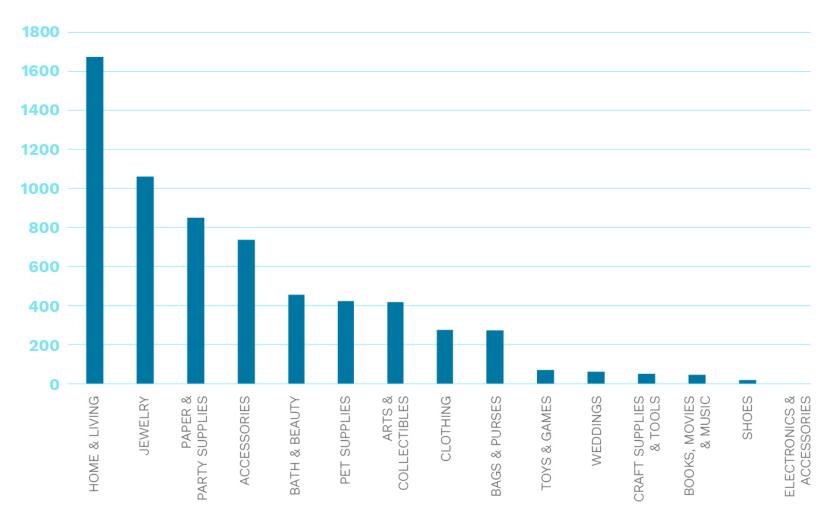
Creative entrepreneurs need different kinds of spaces. Kickstarter and Etsy indicate of areas of interest.

TEACH AND PHYSICAL PRODUCTS ARE IMPORTANT BUT NOT THE MAIN AREA OF INTEREST



KICKSTARTER ACTIVITY

Creative entrepreneurs need different kinds of spaces. Kickstarter and Etsy indicate of areas of interest.



ETSY HANDMADE PRODUCTS

OUT OF 6026 TOTAL LISTINGS

ECOLOGY + ENVIRONMENT + INFRASTRUCTURE

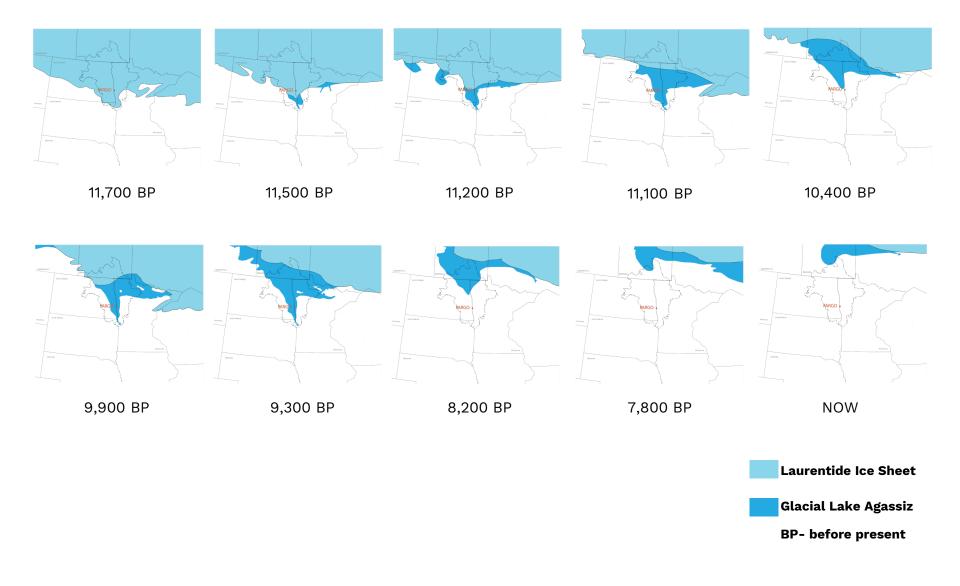


GLACIAL CONDITIONS OF THE PAST HAVE CREA AN UNIQUE REGIONAL ECOLOGY

REGIONAL FLOODING: The River and The Plains

Post-Glacial topography, deposits combined with land cover and seasonality create the conditions for regional flood events

GLACIAL LANDSCAPE

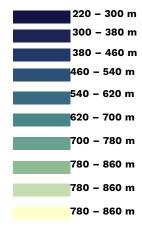


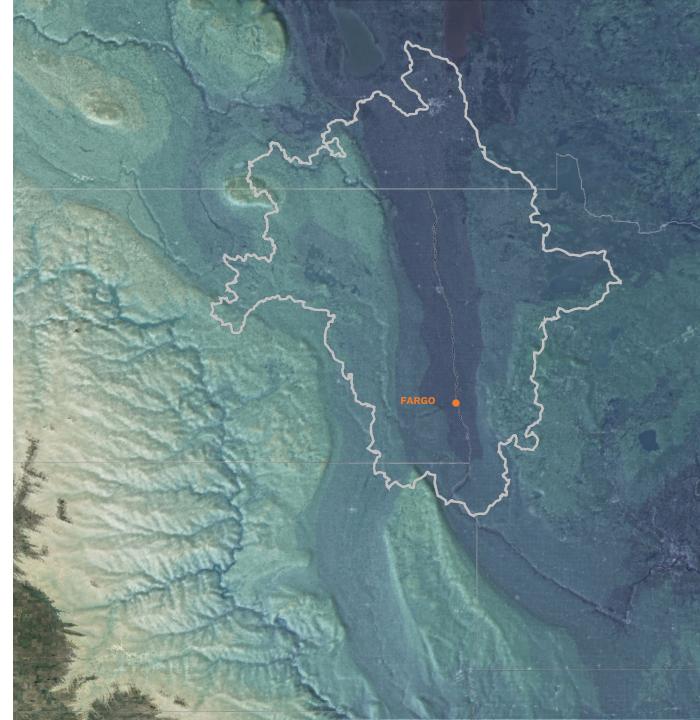


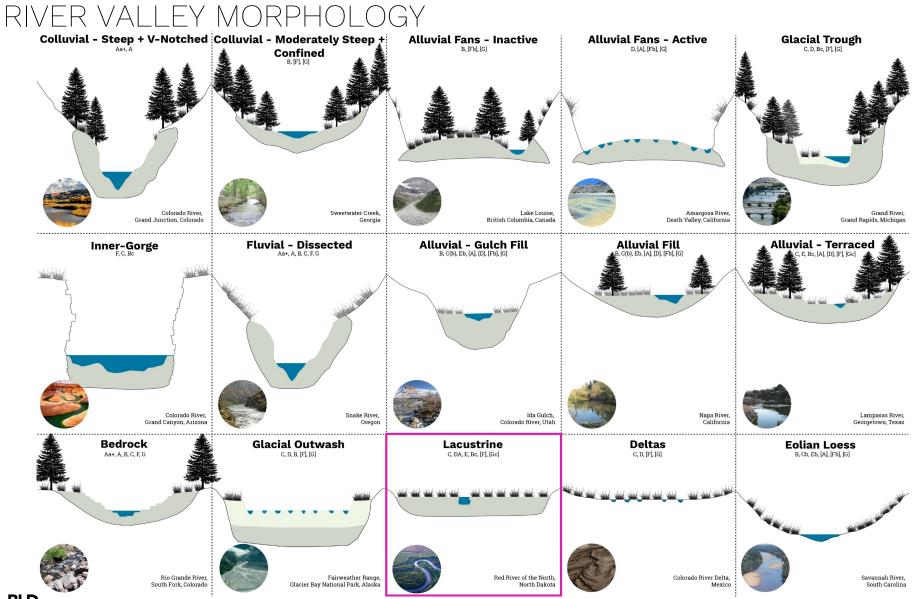
RIVER VALLEY MORPHOLOGY

Red river is meandering on the historic shallow lake bed of Lake Agassiz.

The age of the river is also quite young in comparison to others. This means that the depth of the river is shallow because it has not had time to be carved out



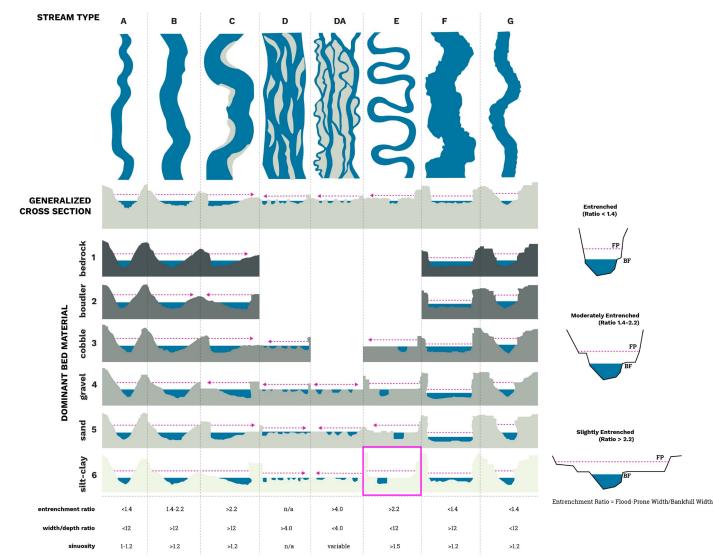




BLDBISHOP LAND DESIGN, LLC

Interpreted from: Rosgen Classification of Natural Riv

RIVER VALLEY CLASSIFICATION



Interpreted from: Rosgen Classification of Natural River

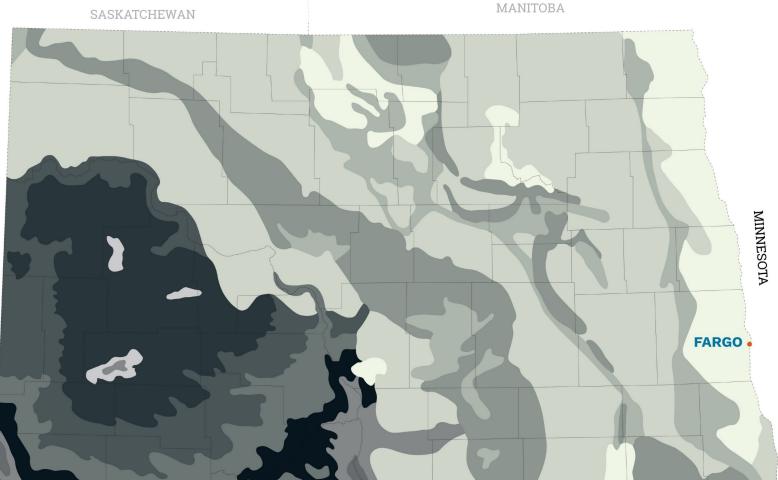
entrenchment ratio and sinuosity can vary by +/- 0.2 units; w/d ratios can vary by +/- 2.0 units

ECOLOGICAL REGIONS

Lake Agassiz Plain

Glacial Lake Agassiz Basin
Sand Deltas + Beach Ridges
Saline Area
Lake Agassiz Plains
Western Combelt Plains
Northern Glaciated Plains
Northwestern Glaciated Plains
Northern Lakes + Forests
Northern Central hardwoods
Northern Minnesota Wetlands
Red River Basin
Northern Tall Grass Prairie





SOUTH DAKOTA



hilly land

GLACIAL SEDIMENT

flat to rolling land

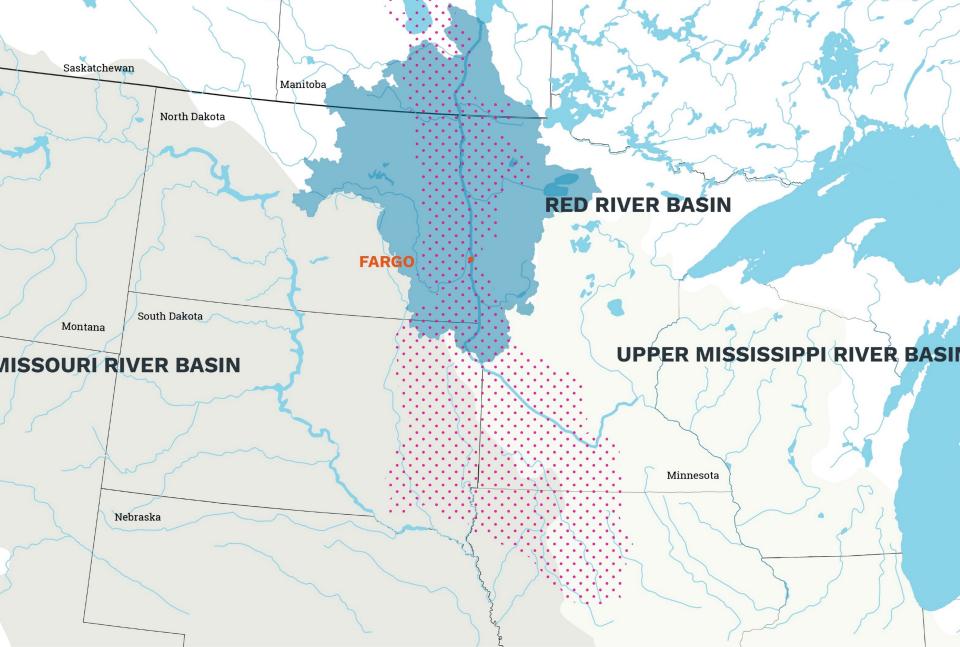
lake sediment (silt + clay)

river + beach sediment (sand + gravel)

MONTANA

Cannonball and Lulow and Slop Formations

NORTHERN TALL GRASS PRAIRIE



NORTHERN TALL GRASS PRAIRIE

Theodore Roosevelt National Park, North Dakota



LAND COVER PRE-SETTLEMENT: 1800's

FARGC



Mixed Prairies: Transitional and Short-Grass Northern Tall- Grass Prairie Eastern Deciduous Forest Northern Coniferous Forest Rockies

CURRENT LAND COVER

Transition to agriculture contributes to increase pollutants in water system, reduced absorption of stormwater and reduced ecological services

TALL GRASS PRAIRIE

99.9% decrease from 321,000 ac to 296 ac acchewan

1 acre of established prairie absorbs 9" of rainfall/hr



REGIONAL FLOODING: Ice-Jam + Spring Thaw

Ancestral flow of the river is to the North, which contributes to flooding for multiple reasons.

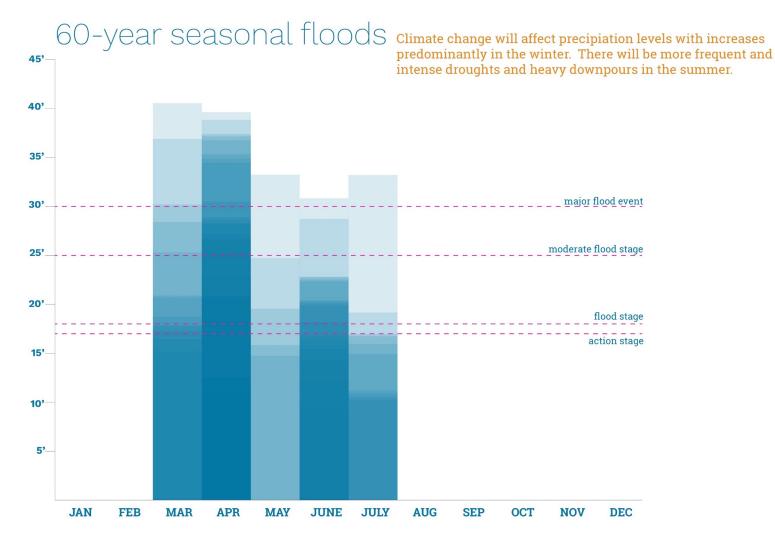
As Spring approaches the ice melts from the south and flows north. This causes backflow because the northern portion of the river is still frozen.





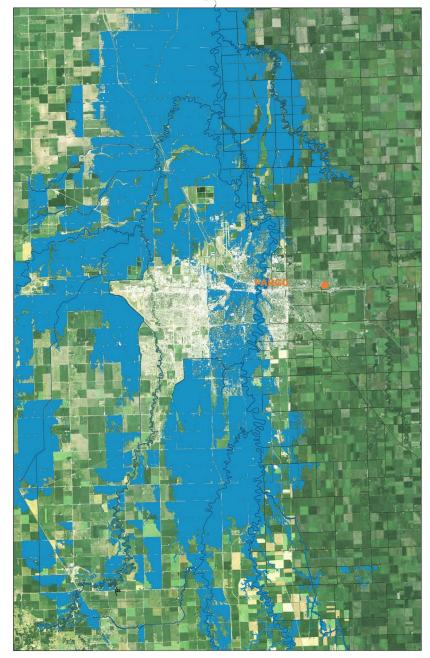
Image Sources: <u>https://www.ndsu.edu/fargo_geology/flood_photos/schwert_ice_jam_at_toll_bridge_1995jpg</u> https://www.ndsu.edu/fargo_geology/flood_photos/schwert_ice_jam_1995jpg

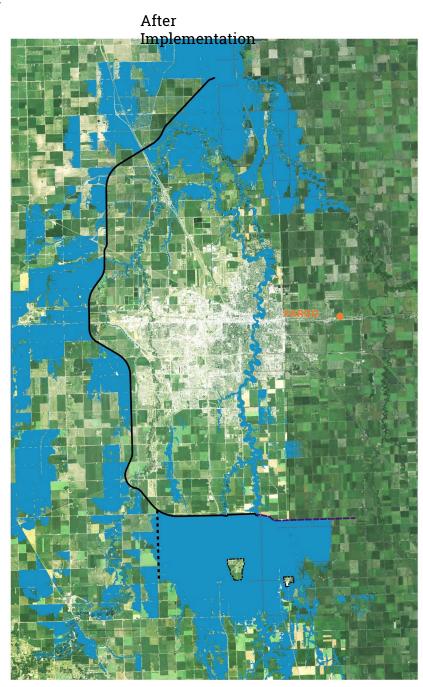
FLOODING



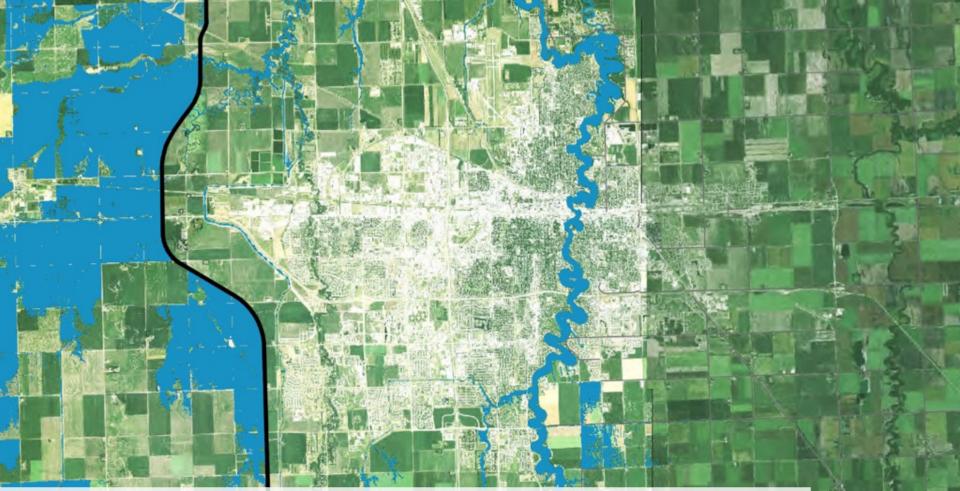
PROPOSED FLOOD INFRASTRUCTURE

Before Implementation

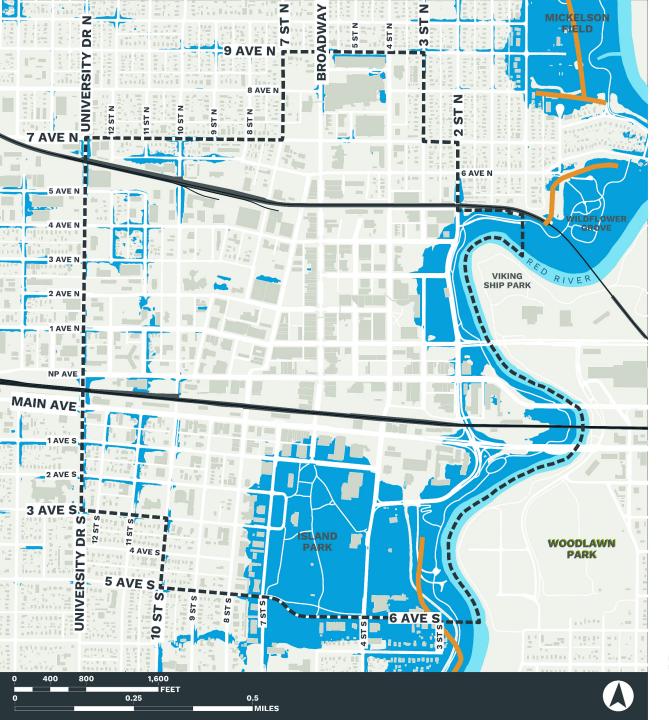




PROPOSED FLOOD INFRASTRUCTURE



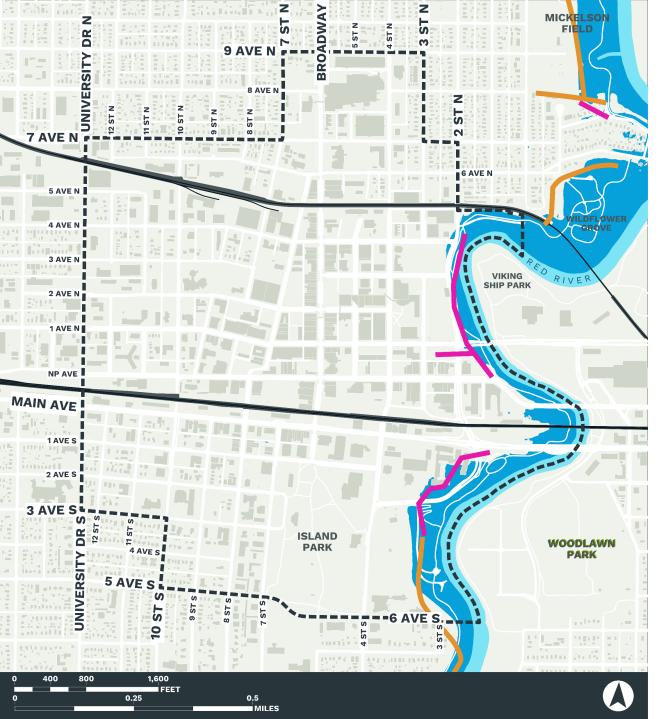
The FM Diversion will only be triggered at storm events above a 30 year storm, it will have little to no effect on local flooding



100 YEAR FLOOD DOWNTOWN

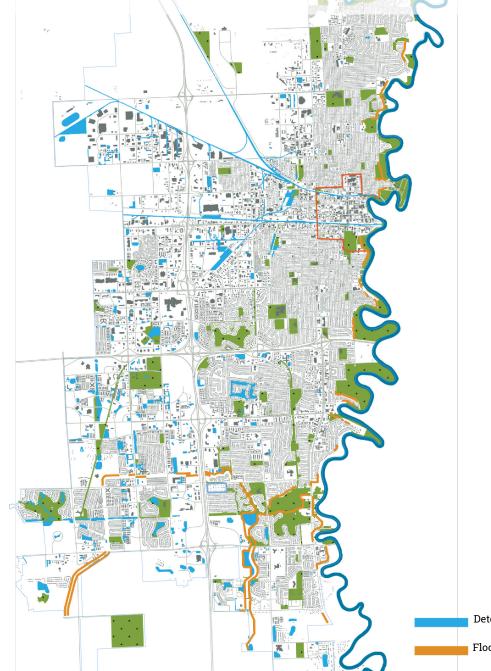
SOURCE: Fargo In-Town Flood Projects Status Report

EXISTING LEVEES
 100 YEAR FLOOD
 DOWNTOWN FOCUS AREA



100 YEAR FLOOD DOWNTOWN (PROPOSED) SOURCE: Fargo In-Town Flood Projects Status Report PROPOSED LEVEES EXISTING LEVEES 100 YEAR FLOOD DOWNTOWN FOCUS AREA

EXISTING FLOOD INFRASTRUCTURE



LOW to NO INFILTRATION DUE TO LAKE AGASSIZ SEDIMENT CREATE THE NEED FOR COMPARATIVELY LARGE STORMWATER BASINS + FLOOD INFRASTRUCTURE

Detention Basins

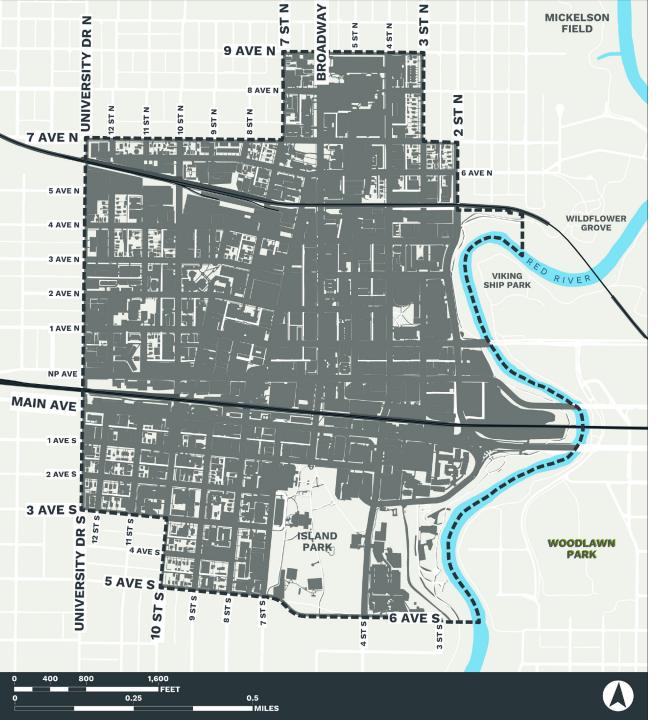
Flood Walls

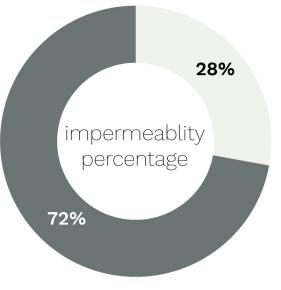
Approaches to managing stormwater differ throughout the city



LOCAL FLOODING: What happens in Fargo...

Local storm drainage capacity, infiltration rate (land cover and soil capacity), durations and intensity of the storm create the conditions for local flooding

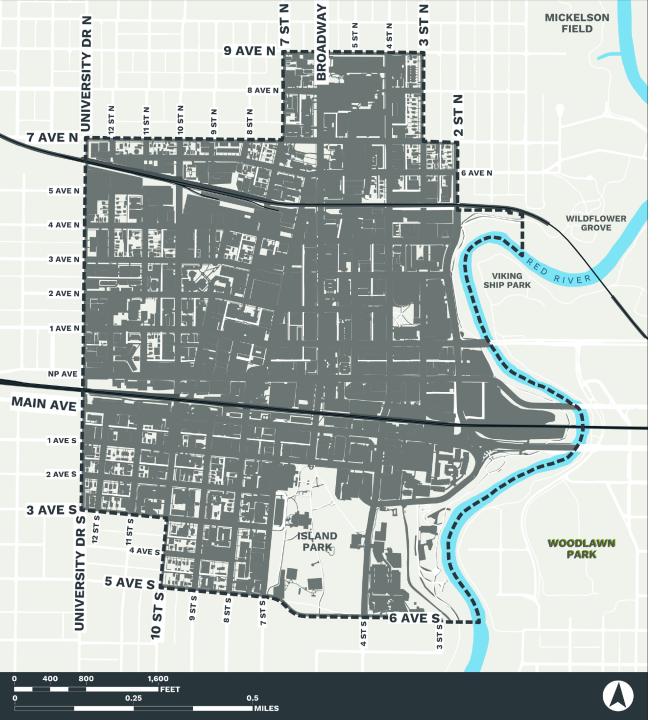


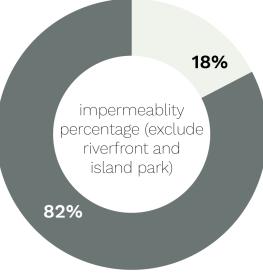


Impermeable Surface

Source: City of Fargo

RAIL
 IMPERMEABLE SURFACE
 DOWNTOWN FOCUS AREA

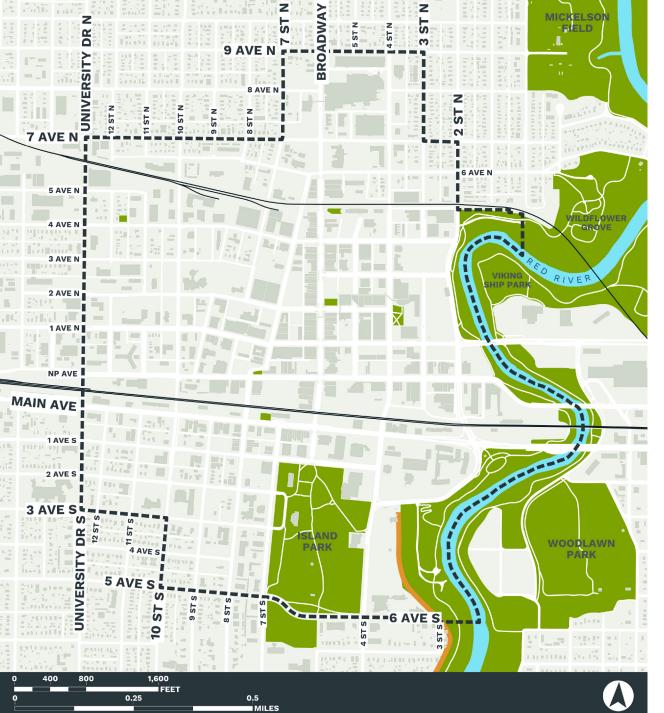




Impermeable Surface

Source: City of Fargo

RAIL
 IMPERMEABLE SURFACE
 DOWNTOWN FOCUS AREA



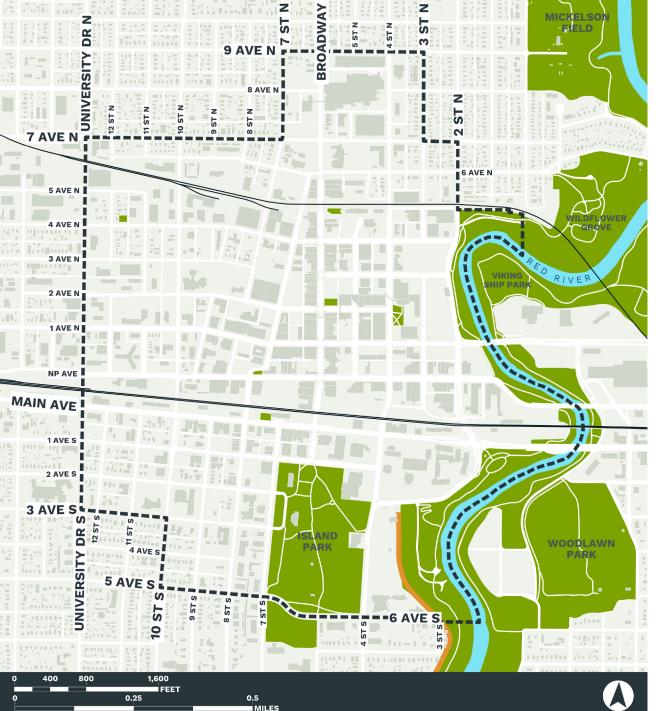
FARGO OPEN GREEN SPACE

SOURCE: CITY OF FARGO

CONSTRUCTED LEVEES OPEN GREEN SPACE DOWNTOWN FOCUS AREA

Fargo open green space





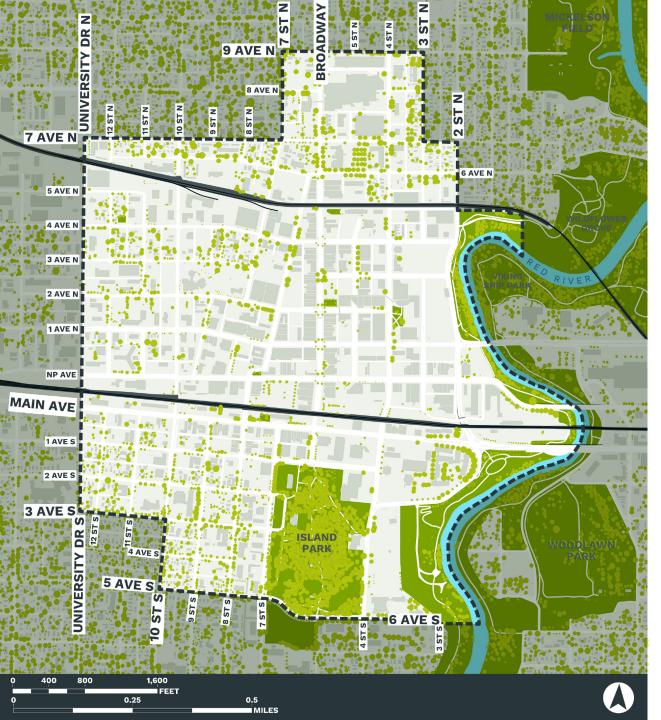
13.90%

Downtown Fargo open green space

DOWNTOWN OPEN GREEN SPACE

SOURCE: CITY OF FARGO

CONSTRUCTED LEVEES OPEN GREEN SPACE DOWNTOWN FOCUS AREA



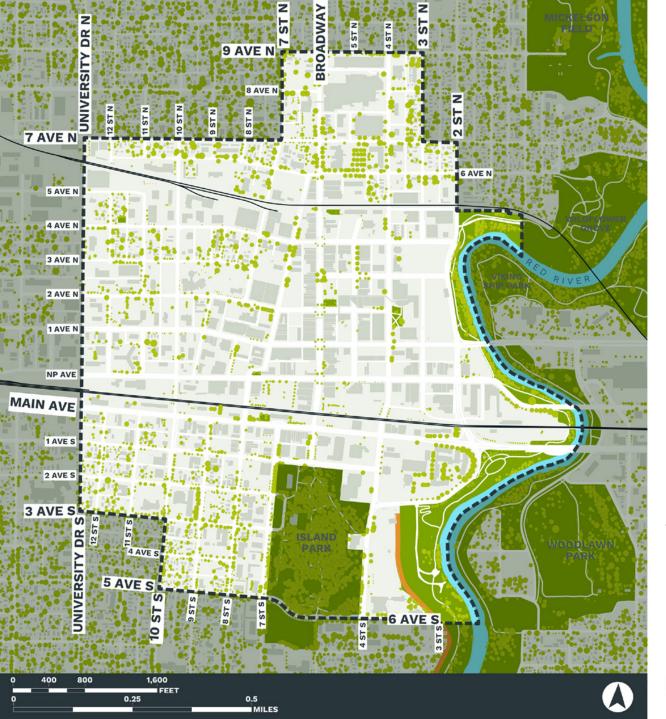
12%

canopy percentage

TREE CANOPY

SOURCE: CITY OF FARGO

---- RAIL OPEN SPACE TREE CANOPY DOWNTOWN FOCUS AREA



8.8%

canopy percentage

TREE CANOPY (EXCLUDE ISLAND PARK) source: city of fargo

RAIL
 OPEN SPACE
 TREE CANOPY
 DOWNTOWN FOCUS AREA



Downtown has limited stormwater infrastructure in place. Due to space limitations current practices and changes in precipitation amounts. New solutions will have to be considered to reduce local flooding risks.

EXISTING FLOOD

SOURCE: CITY OF FARGO FLOOD MITIGATION PROJECT

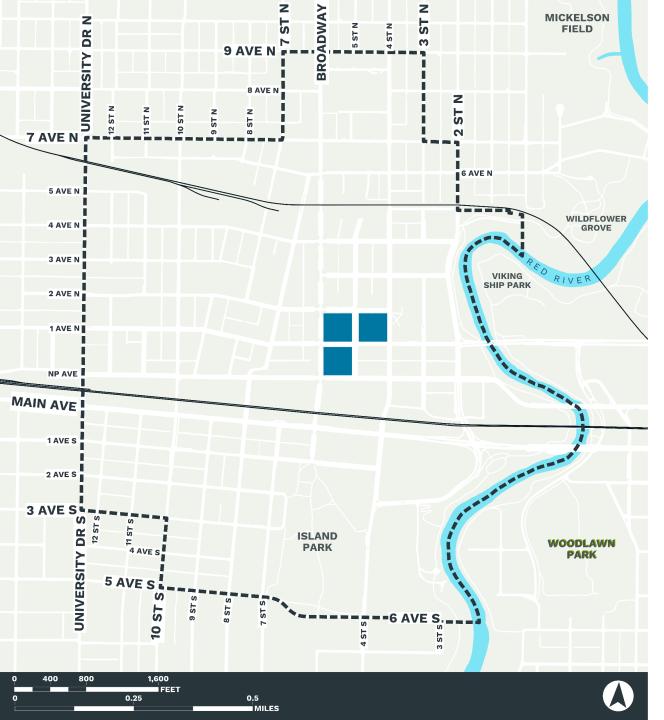
REGIONAL DETENTION BASINS CONSTRUCTED LEVEES DOWNTOWN FOCUS AREA

EXISTING FLOOD INFRASTRUCTURE: WATER QUALITY



THE INFLUENCE OF FIRST FLUSH

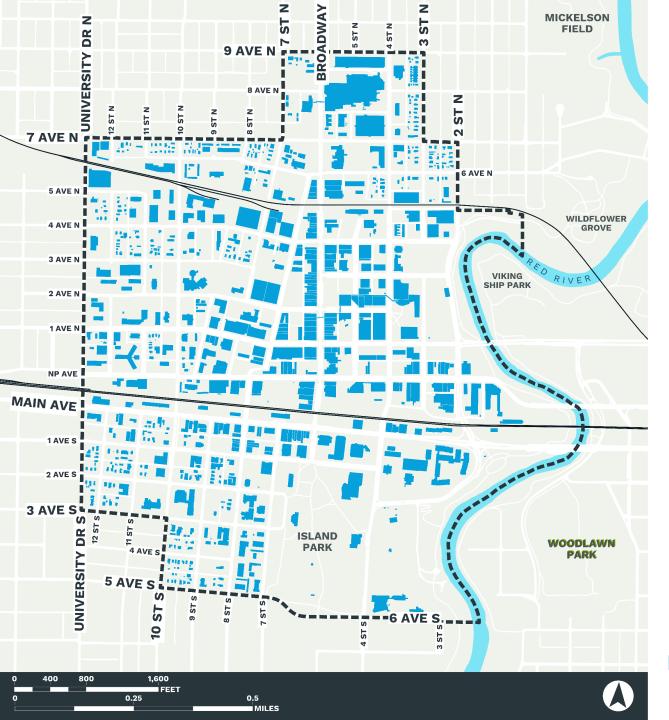
First flush is the initial surface runoff of a rainstorm. During this phase, water pollution entering storm drains in areas with high proportions of impervious surfaces is typically more concentrated compared to the remainder of the storm.



TOTAL AREA = 1215941 ft³ 5 ft DEEP 3 BLOCK OF DETENTION PONDS

WATER QUALITY TREATMENT DETENTION POND

DOWNTOWN FOCUS AREA



OR 3.13 INCHES ON ALL ROOFS OF BUILDINGS IN THE DOWNTOWN

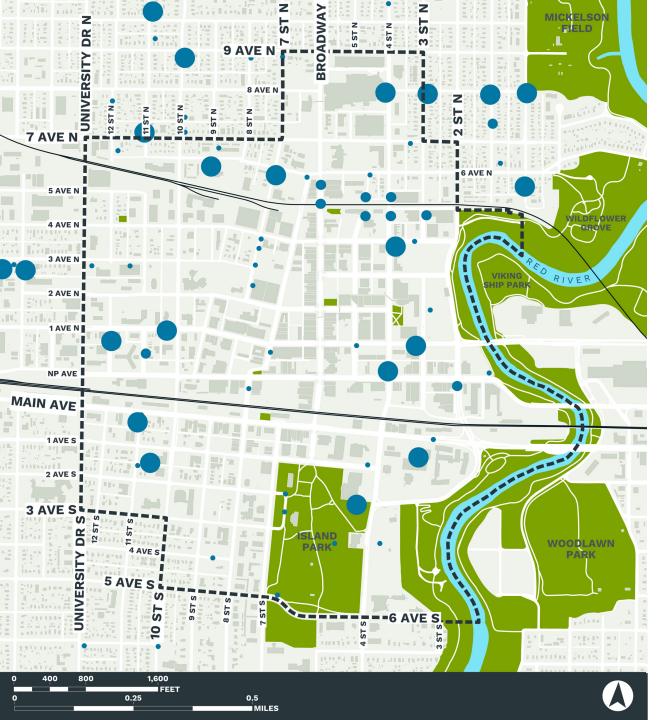
GREEN ROOF
CONTOWN FOCUS AREA

EXISTING FLOOD INFRASTRUCTURE: STORMWATER QUANTITY

Existing grades, shallow infrastructure and increased intensity of rain events will impact the performance of the current stormwater infrastructure.

EXISTING FLOOD INFRASTRUCTURE: STORMWATER QUANTITY

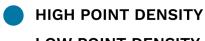
Pipe locations pose an issue because they are only slightly below the surface- approximately 2-3 ft- due to soil properties in Fargo. This means that the pipes freeze when the surface freezes, causing breaks and failures.



Roads throughout Downtown are in need of replacement and water mains have been failing.

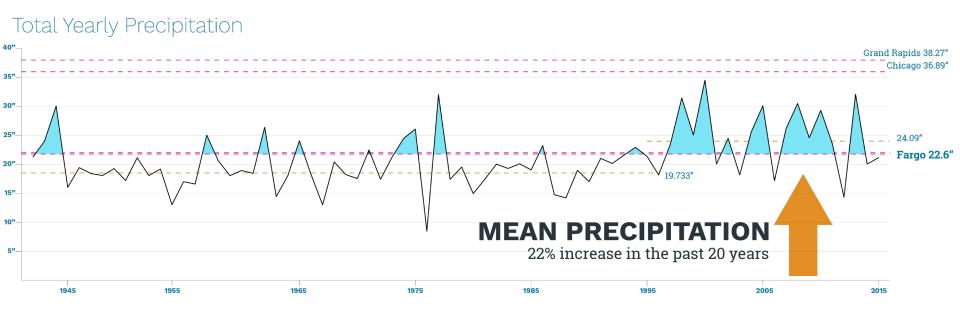
DOWNTOWN INFRASTRUCTURE CHALLENGES

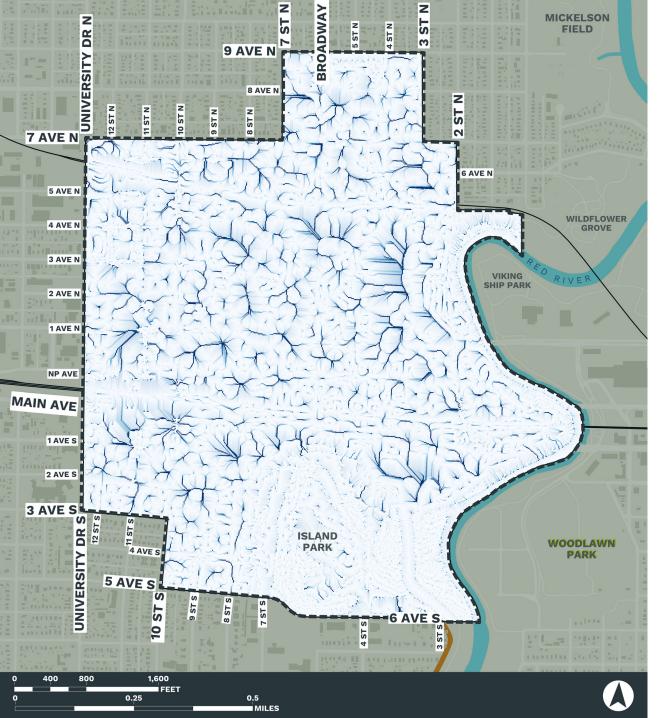
SOURCE: CITY OF FARGO



LOW POINT DENSITY
 DOWNTOWN FOCUS AREA

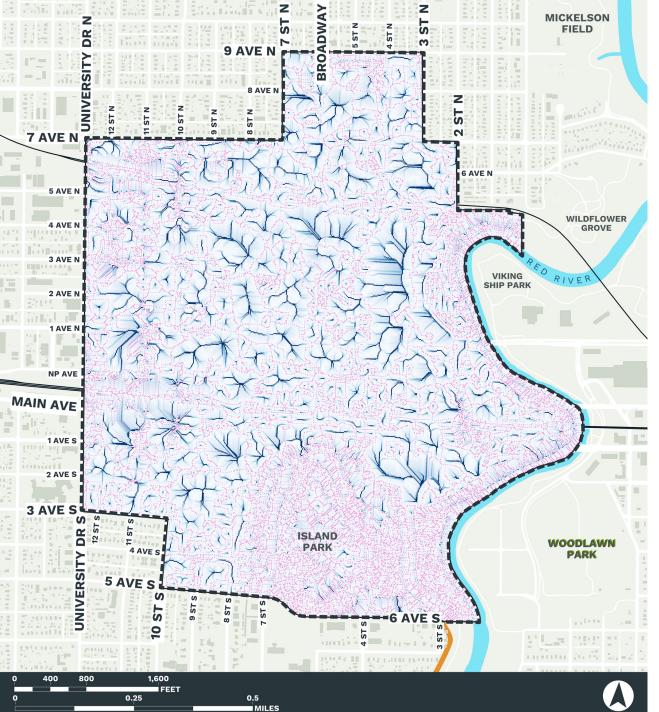
PRECIPITATION DELTA





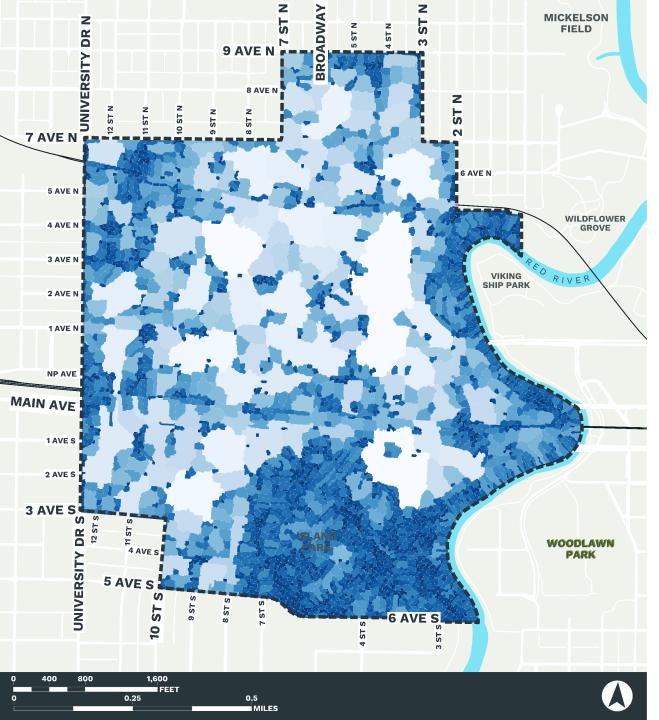
LOCAL CATCHMENT BASINS

FLOW DIRECITION



LOCAL CATCHMENT BASINS

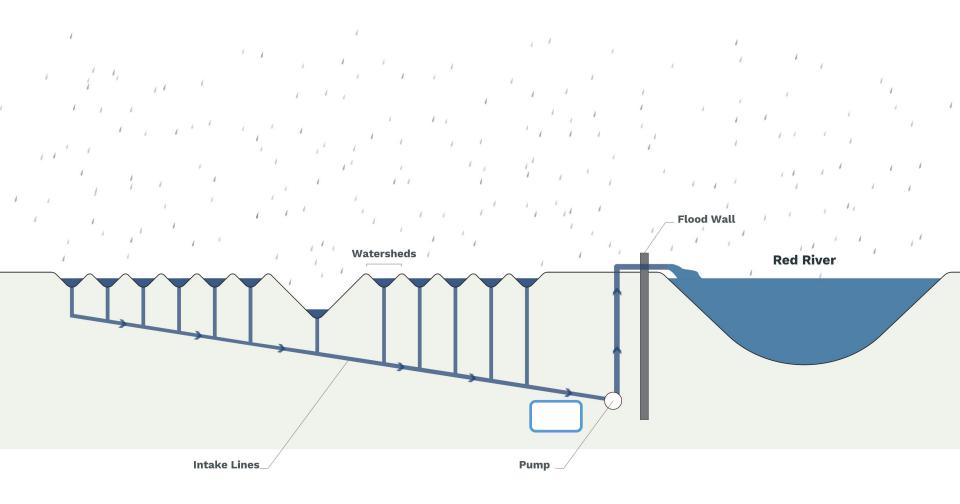
FLOW DIRECITION DOWNTOWN FOCUS AREA

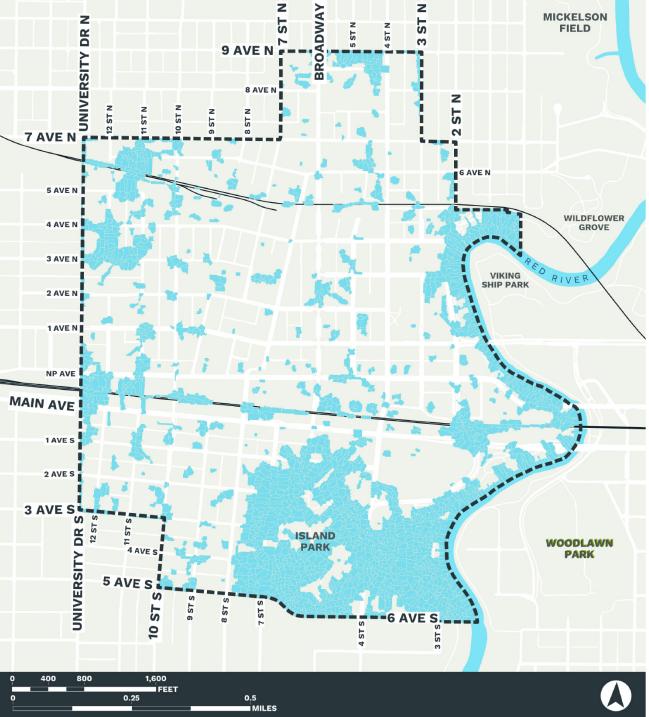


LOCAL CATCHMENT AREAS

RISK LEVEL BEING FLOOD BY STORM WATER

ILLUSTRATIVE SECTION





11 HOURS

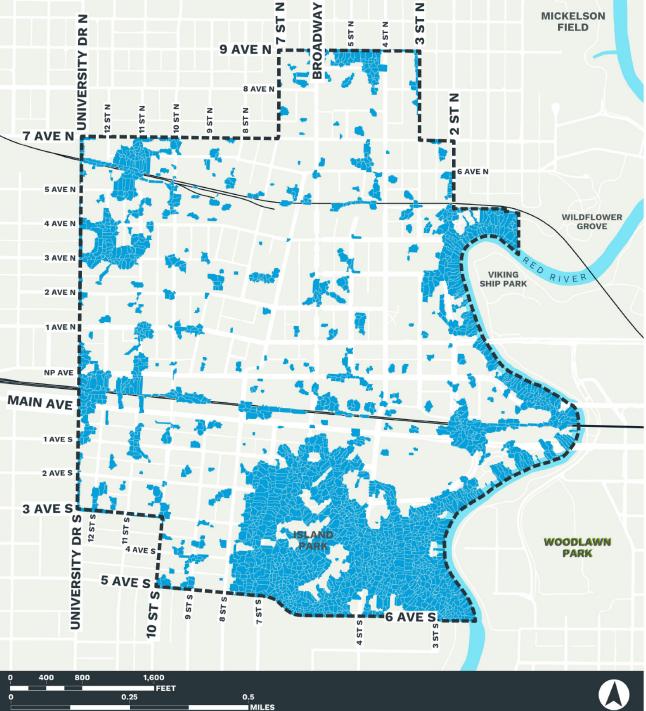
25 YEAR 24 HOUR STORM PRECIPITATION: 6.08 inches

TIME TO FLOOD A 5000 ft² AREA FOR 3 inches: 11 HOURS TIME TO FLOOD A 2500 ft² AREA FOR 3 inches: 2.75 HOURS

STORMWATER FLOOD

WATERSHED SMALLER THAN 5000 ft²

DOWNTOWN FOCUS AREA



50 YEAR 24 HOUR STORM

5 HOURS

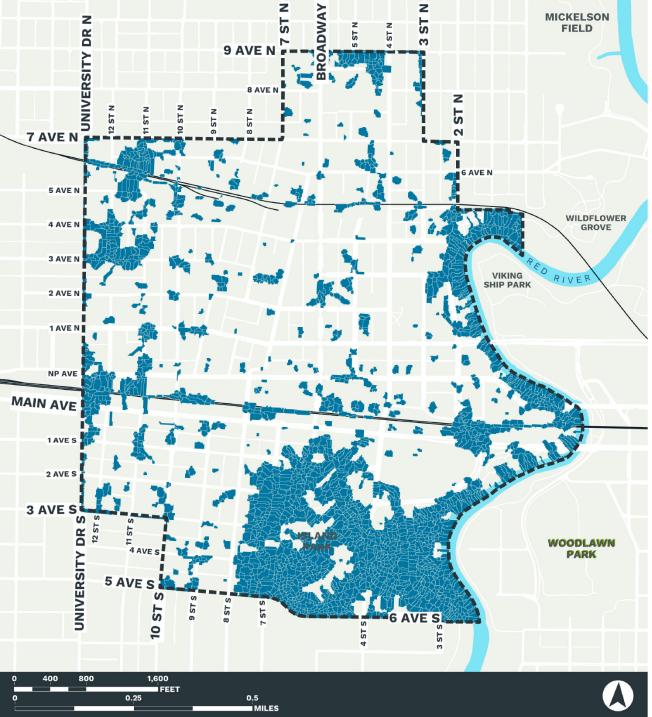
TIME TO FLOOD A 5000 ft² AREA FOR 3 inches: 5 HOURS TIME TO FLOOD A 2500 ft² AREA FOR 3 inches: 1.25 HOURS

PRECIPITATION: 7.20 inches

STORMWATER FLOOD

WATERSHED SMALLER THAN 5000 ft²

DOWNTOWN FOCUS AREA



3 HOURS

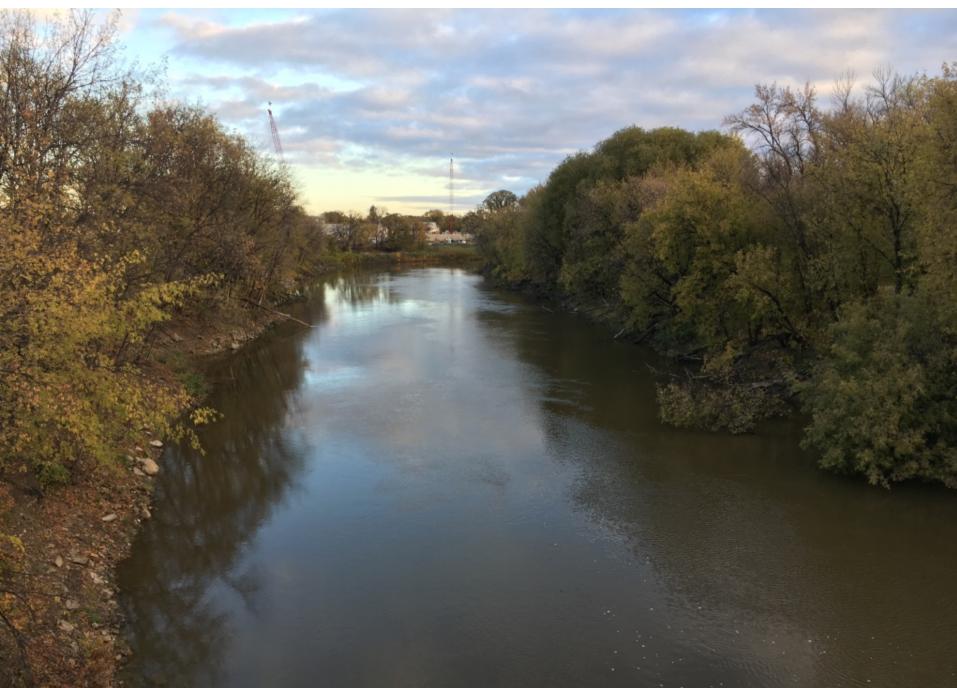
100 YEAR 24 HOUR STORM PRECIPITATION: 8.54 inches

TIME TO FLOOD A 5000 ft² AREA FOR 3 inches: 3 HOURS TIME TO FLOOD A 2500 ft² AREA FOR 3 inches: 45 MINUTES

STORMWATER FLOOD

WATERSHED SMALLER THAN 5000 ft² DOWNTOWN FOCUS AREA

COMING SOON PROPOSALS FOR POSITIVE CHANGE



THANK YOU! NEXT MEETING: NOVEMBER 16TH